

## Bay State Saving Bank Business Banking Password Features & Services

Frequent Questions	Company Administrator	User Administrator	Authorized Users
Who creates IDs and passwords?	Bay State Savings Bank	Company Administrator	Company Administrator or User Administrator
What access will I have?	As detailed on the Business Online /Cash Management Set up form	Same as the Company Administrator, but without access to the profile of the Company Administrator	As determined by the Company Administrator or User Administrator
Who resets my password if I forget it or become locked out?	Bay State Saving Bank 508-890-9042	Company Administrator	Company Administrator or User Administrator

## A few words about Passwords:

All Company Administrators, User Administrator and Authorized Users will be prompted by the system to change their User Password every 30 days.

- The system will <u>never</u> prompt a change of the <u>Company</u> Password. This is done at the discretion of the Company Administrator or User Administrator (through the Administration function). (The exception to this is when the Bank has reset the Company Password the Company Administrator will be prompted to change this temporary password upon first login.)
- User Passwords may be changed at any time by the User (through the Administration function.)
- Remember, all Passwords must have:
  - Minimum 8
  - Maximum 16
  - 1 or more alphabetic character
  - 1 or more upper case letter
  - 1 or more lower case letter
- Please also remember, passwords are case-sensitive and the pattern of upper case and lower-case letters must be replicated exactly.

## **Resetting User Passwords for Authorized Users**

This function can only be performed by the Company Administrator or User Administrator.

- > Under the Administration menu, click on User Maintenance, then User Profile Maintenance
- > Click on the down arrow next to the **Current User** box to display a drop-down list of Users
- Select the User's name from the list
- Note: After a User tries to login unsuccessfully five times, the system will lockout the User. In this case a Reset Invalid Login button will appear. **\*\* Whenever you see this button, please click on it, otherwise the User will not be able to gain access (even if you give them a new password).** 
  - > Click the **Reset Invalid Login** button. This will allow the User to now login using their same passwords

ADMIN	ACCOUNT SERVICES	BALANCE REPORTING FUNDS TRA	NSFER ONLINE SERVICES	EMAIL HELP	SIGN OFF	
Bay State Savings Bank We take banking personal				K		
Change User Password Old User Password New User Password Confirm New User Password						
update	reset					

You will receive a message letting you know that your changes have been confirmed.

Next, if the User has forgotten their password and needs a new password:

- So back to Administration menu, click on User Maintenance, then User Profile Maintenance
- > Click on the down arrow next to the **Current User** box to display a drop-down list of Users
- Select the User's name from the list
- > Enter a new **Password** and **Confirm** the password on the User Maintenance screen
- Click **Update** and let the User know their new password
- Note: This new password that has been created is a temporary password. Upon first login, the User will be prompted to change it.